Engagement Record for the Canada Infrastructure Bank

1. Summary

Over the past 18 months, the government has undertaken extensive consultations on the Canada Infrastructure Bank. Stakeholders included provinces and territories, municipalities, financial experts, and infrastructure experts in Canada and internationally.

- Finance Canada and Infrastructure Canada held over 200 engagements combined.
- Close to 220 organizations were consulted.
 - O Close to 50 provincial, territorial, and municipal organizations (e.g., provincial and territorial governments, municipalities, procurement agencies, transit authorities)
 - o Over 50 stakeholders in the investment and financing industry
 - o Over 50 companies and business associations
 - o Close to 20 advisory service providers (e.g., consultancies, law firms)
 - o Close to 20 academic institutions, think tanks and international organizations

1. Records

Canada Infrastructure Bank Transition Office Stakeholder Engagement: January 2017 – Present

| Stakeholder | Type of event | Date |
|--|-----------------|--------|
| World Bank Infrastructure Experts Consulation | Meeting | 12-Jan |
| G20 Global Infrastructure Hub (Sydney, Au) Consultation | Call | 17-Jan |
| Torys LLP Roundtable on CIB | Call | 20-Jan |
| Residential and Civil Construction Alliance of Ontario (RCCAO) | Call | 25-Jan |
| Briefing | | |
| RBC Infrastructure/ Capital Markets | Meeting | 30-Jan |
| National Bank Rountable with Canadian Infrasructure Investors | Roundtable | 30-Jan |
| StrategyCorp Briefing (Municipal issues) | Meeting | 30-Jan |
| McKinsey & Company Infrasructure | Meeting | 30-Jan |
| Stepstone Infrastructure & Real Assets | Meeting | 30-Jan |
| CCPPP Executive Council Retreat* | Roundtable | 02-Feb |
| (see below for more information) | | |
| Western Economic Diversification Canada (CIB briefing) | Call | 06-Feb |
| Waterfront Toronto | Call | 07-Feb |
| CIBC Infrastructure Roundtable | Meeting/call | 10-Feb |
| Canadian Life and Health Insurance Association (CIB Briefing) | Call | 15-Feb |
| Bennett Jones LLP | Meeting | 15-Feb |
| Toronto Association of Business Economics (Presentation on CIB) | Speech | 16-Feb |
| Export Development Canada | Meeting | 17-Feb |
| Business Development Canada | Meeting | 17-Feb |
| Great West Life | Meeting | 17-Feb |
| Vancouver Fraser Port Authority | Meeting | 17-Feb |
| EY Infrastructure Vancouver | Meeting | 17-Feb |
| Bennett Jones | Meeting | 22-Feb |
| BC Ministry of Infrastructure and Transportation | Meeting | 22-Feb |
| Ontario Teachers Pension Plan Briefing | Roundtable/Call | 24-Feb |
| Institute on Governance | Meeting | 28-Feb |
| CD Howe Infrastructure Conference (Montreal) | Conference | 01-Mar |
| Global Infrastructure Investor Association (GIIA) /CD Howe Event | Panel/Seminar | 01-Mar |
| G20 Global Infrastructure Hub Consultations | Meeting | 01-Mar |
| Federation of Canada Municipalities (FCM) CIB Briefing | Meeting | 02-Mar |
| Institute on Governance | Meeting | 06-Mar |
| BC Municipal Financial Authorty | Call | 06-Mar |
| Parliamentary Budget Office - CIB Briefing | Meeting | 08-Mar |
| Western Economic Diversification Canada/Alberta | Call | 08-Mar |
| CONCERT INFRASTRUCTURE - CIB Breifing | Meeting | 09-Mar |
| Ministère des Finances de Québec re projects | Call | 09-Mar |
| HSBC Infrastructure | Meeting | 10-Mar |
| Translink and Big City Mayors Council | Call | 10-Mar |
| CDEV | Meeting | 14-Mar |
| Canadian Energy Infrastructure Corporation | Call | 16-Mar |

| Australia Department of Infrastructure and Regional | Meeting | 20-Mar |
|--|-----------------|--------|
| Development KPMG re: UK Green Bank | Meeting | 20-Mar |
| PWC Infrastucture | Meeting | 21-Mar |
| | Call | 21-Mar |
| BC Municipal Financial Authorities Briefing | Meeting | 23-Mar |
| Association of Canadian Port Authorities Briefing | Meeting | 23-Mar |
| Bank of Canada briefing on CIB State Secretariat for International Financial Matters SIF (Swiss) | Meeting | 24-Mar |
| | Meeting | 27-Mar |
| Scotiabank Infrastructure | | 27-Mar |
| TD Asset Management | Meeting | |
| Anbaric Transmission | Meeting | 03-Apr |
| Globe Capital Forum Conference - Financing 21st Century (Green Focus) | Panel | 04-Apr |
| Ontario Teachers' Pension Plan Member Representatives: | Meeting | 05-Apr |
| Ontario Secondary School Teachers' Federation (OSSTF) | Meeting | 05-Apr |
| Ontario Teachers' Federation (OTF) | Meeting | 05-Apr |
| Elementary Teachers' Federation of Ontario | Meeting | 05-Apr |
| Ontario English Catholic Teachers' Association (OECTA) | Meeting | 05-Apr |
| Association des enseignantes et des enseignants franco-ontariens (AEFO) | Meeting | 05-Apr |
| CDPQ | Meeting | 07-Apr |
| Deloitte Infrastructure | Meeting | 10-Apr |
| Calgary Economic Development | Meeting | 10-Apr |
| Berkshire Hathaway Infrastructure/Alberta | Meeting | 19-Apr |
| Partnerships BC /PPP | Call | 19-Apr |
| Government NWT | Meeting | 24-Apr |
| Ottawa Economics Association Presentation on CIB | Speech | 25-Apr |
| World Economic Forum (Event and Meeting re Infrastructure) | Meeting | 25-Apr |
| Export Development Canada | Meeting | 26-Apr |
| International Monetary Fund (IMF) re CIB | Meeting | 26-Apr |
| Cintra Infrastructure | Meeting | 27-Apr |
| BC Ministry of Infrastructure and Transportation | Call | 01-May |
| Russell Reynolds | Call | 03-May |
| IL&FS India | Meeting | 03-May |
| Canadian Pension Fund Heads of Public Affairs & Communication meeting (Top 10 funds) Briefing on CIB | Call | 05-May |
| Hatch | Meeting | 09-May |
| BC Municipal Financial Authorty | Call | 12-May |
| Transit Authorities (Ottawa, Montreal, Calgary, Toronto, Brampton, VIA Rail) Montreal roundtable | Roundtable | 15-May |
| Canadian Utilities LTD and ATCO Group (Alberta) | Meeting | 17-May |
| Vancity | Meeting | 17-May |
| Canada Green Building Council | Meeting | 18-May |
| Center for International Governance Innovation | Call | 18-May |
| Canadian Chambers of Commerce Infrastructure Committee CIB Briefing | Call/roundtable | 19-May |

| International Monetary Fund (IMF) | Meeting | 24-May |
|---|---------------|--|
| Via Rail | Meeting | 25-May |
| Business Council of Canada - Chief Executives | Meeting | 25-May |
| OMERS Infrastructure | Meeting | 26-May |
| HSBC Infrastructure | Meeting | 26-May |
| ССРРР | Call | 30-May |
| Federal-Provincial-Territorial ADM Infrastructure Forum: | Event | 31-May |
| Nunavut | Event | 31-May |
| Yukon | Event | 31-May |
| Northwest Territories | Event | 31-May |
| Province of British Columbia | Event | 31-May |
| Province of Alberta | Event | 31-May |
| Province of Saskatchewan | Event | 31-May |
| Province of Manitoba | Event | 31-May |
| Province of Ontario | Event | 31-May |
| Province de Québec | Event | |
| Province de Quebec Province of Newfoundland and Labrador | Event | 31-May |
| | | 31-May |
| Province of New Brunswick | Event | 31-May |
| Province of Prince Edward Island | Event | 31-May |
| Province of Nova Scotia | Event | 31-May |
| P3 Hub CCPPP BC event** (see below for more information) | Conference | 31-May |
| Stonebridge Financial Corp (Montreal/Toronto) | | 31-May |
| Ontario Chamber of Commerce event | Panel | 01-Jun |
| Terrestrial Energy | Meeting | 02-Jun |
| Fed of Canadian Muncipalities Annual Conference | Panel on CIB | 02-Jun |
| BC Women Infrastructure panel | Event | 06-Jun |
| Mitsubishi Canada Ltd. Infrastructure Investors (Japan) | Meeting | 06-Jun |
| City of Edmonton | Meeting | 07-Jun |
| City of Calgary | Meeting | 07-Jun |
| EPCOR Utilities | Meeting | 07-Jun |
| Acasta Capital Indigenous | Meeting | 08-Jun |
| Metro Vancouver | Meeting | 08-Jun |
| Translink, Metrolink and AMT | Joint Meeting | 09-Jun |
| Long Term Infrastructure Investors Association | Event | 12-Jun |
| BMO Infrstructure | Meeting | 13-Jun |
| Brookfield Infrastructure | Meeting | 13-Jun |
| City of Winnipeg | Meeting | 13-Jun |
| Gowlings LLP infrastructure | Meeting | 14-Jun |
| City of Saskatoon | Meeting | 14-Jun |
| City of Regina | Meeting | 14-Jun |
| Government of Japan | Meeting | 19-Jun |
| Toronto, Mississauga, Brampton, Oakville, Burlington, Hamilton, | Joint Meeting | 20-Jun |
| and the regions of York, Durham, Peel and Halton | | |
| Institute of Fiscal Studies and Democracy | Meeting | Jun |
| Australia Trip*** (see below for more information) | Event | 22-29-Jun |
| | Conference | A COMPANY OF THE PROPERTY OF T |

| IPA/Finance Canada/Infrastructure Canada | Meeting | 26-Sep |
|---|------------|--------------|
| Infralawforum | Conference | 2-Oct |
| G20/OECD Task Force LT Investing in Infra/CIB – private sector workshop | Meeting | 2-Nov |
| P3 2017 25th Annual Conference | Conference | 6-Nov |
| Infrastructure Investor Global Summit 2018 Berlin Germany | Conference | 20-Mar-2018 |
| P3 Hub Ottawa | Conference | 1-3-Apr-2018 |

* CCPPP Caledon Executive Retreat Feb 1-3, 2017

| Stakeholders |
|--|
| ССРРР |
| Torys LLP |
| Aon Reed Stenhouse Inc |
| Infrastructure Ontario |
| Partnerships British Columbia |
| Macquarie Capital |
| City of Barrie |
| Fengate Real Asset Investments |
| Meridiam Infrastructure |
| RBC Capital Markets |
| Dentons Canada LLP |
| CIBC Capital Markets |
| Stonebridge Financial Corporation |
| Hochtieff PPP Solutions North America, Inc |
| DBRS Limited |
| SNC-Lavalin Inc |
| Concert Infrastructure FT Inc. |
| Association of Consulting Engineering Companies - Canada |
| Johnson Controls |
| TI7 Inc. |
| Bird Construction |
| WSP Canada Inc. |
| Gracorp Capital Partners LP |
| McCarthy Tétrault LLP |
| Hatch Corporation |
| EY |
| Plenary Group |
| EllisDon Corporation |
| Ontario Construction Secretariat |
| Blake, Cassels & Graydon LLP |

**P3 Hub Conference in Vancouver, May 31 and June 1, 2017

| Stakel | nolders |
|-------------------------------------|---------------------------------|
| Services CST Trust Company | Graham Capital |
| City of Calgary | Dentons Canada |
| District of North Vancouver | Altus Group |
| Partnerships BC | Shaw Canada |
| BBGI Management HoldCo Sarl | Ledcor |
| Bird Construction | Siemens |
| LeighFisher Canada | Aecon Group |
| Bennett Jones | Tetratech |
| Former Politician | Hanscomb |
| Urban Systems | John Laing |
| Peter Kiewit Sons | B +H Architects |
| Acciona Infrastructure Canada | E & Y |
| Service Works Global | Angus Reid Institute |
| Stantec Consulting | DIALOG |
| Kasian Architecture Interior Design | City of Surrey |
| PCL Constructors Westcoast | Plenary Group |
| Kiewit Canada Development Corp | Dragados Canada |
| DLA Piper (Canada) | Plenary Concessions |
| Temixw Planning | Farris, Vaughan, Wills & Murphy |
| Aon Risk Solutions | Fengate Real Asset Investments |
| Graham Capital | Black & McDonald |
| P3 Bulletin | Blake, Cassels & Graydon |
| Hatch | AECOM Canada |
| RATP Dev Canada | The City of Portage la Prairie |
| EllisDon Corporation | Mitsui & Co (Canada) |
| McElhanney . | BDO Canada |
| Translink | Western Canada Travelers Canada |
| COWI North America | Concert Infrastructure |
| Bouygues Energies and Services | Aggregates LafargeHolcim |
| Forum Equity Partners | Collings Johnston |
| Pomerleau | ССРРР |
| SNC-Lavalin | Borden Ladner Gervais |
| Gowling | Flatiron Constructors Canada |
| North America VINCI Concessions | Stuart Olson Construction |
| SaskBuilds | BC Housing |
| Aon Infrastructure Solutions | Urban Systems |
| Alternative Delivery Canada CH2M | McCarthy Tetrault |
| Infrastructure Ontario | Marsh Canada |
| IBI Group | ENGIE Services |
| Mott MacDonald | Buildings Stantec Consulting |
| Macquarie Capital | |

*** Australia Trip with Minister Sohi June 22-29, 2017

| Stakeholders |
|--|
| Consul General of Canada in Sydney |
| Infrastructure Australia |
| NSW Minister for Transport and Infrastructure |
| Macquarie Infrastructure and Real Assets |
| IFM Investors |
| Plenary Group |
| Spark Infrastructure |
| Canadian Institutional Investors in Australia: |
| Borealis Infrastructure Australia |
| Brookfield Infrastructure Group Australia |
| Canada Pension Plan Investment Board |
| Queensland Infrastructure Corporation |
| Assistant Minister for Cities and Digital Transformation |
| Minister for Infrastructure and Transport |
| Minister for Urban Infrastructure |

AFR National Infrastructure Summit:

Infrastructure and Transport

Greater Sydney Commission

Infrastructure, Transport, Cities and Regional

Development

Urban Infrastructure

Roads, Maritime and Freight

Deloitte

NAB

Infrastructure Australia

Grattan Institute

Sydney Motorway Corporation

Transurban

Global Infrastructure Hub

Commonwealth Bank

Australian Institute of Project Management

Tesla Motors

Plenary Group

Infrastructure Australia

Department of Planning, Transport and

In frastructure

Transdev

Infrastructure Victoria

Transgrid

Department of Planning and Environment

(NSW)

Infrastructure Partnerships Australia

City of Sydney

Arup

Aurecon

Stockland

John Grill Centre for Project Leadership

Spotless

QIC

Grattan Institute

UNSW

GetUp!

Roads Australia

GoGet

ARENA

NSW Treasury

University of Sydney

Reposit

RACV

Macquarie Asset Management

Institute of Transport and Logistic Studies

Beca

VicHyper

Ultraspeed Australia

GHD Advisory

Finance Canada Stakeholder Engagement: January 2016 – Present

| Stakeholder | Type of event | Date |
|--|---------------------------|------------|
| Ontario Teachers' Pension Plan | Call | 21-Jan-16 |
| Canadian Life and Health Insurance Association | Meeting | 22-Jan-16 |
| Caisse de dépôt et placement du Québec | Meeting | 25-Jan-16 |
| Infrastructure Funding and Evaluation - Workshop at | | 20 0011 20 |
| the University of Ottawa | Workshop | 27-Jan-16 |
| Canadian Electricity Association | Meeting | 1-Feb-16 |
| Canadian Electricity Association | Meeting | 12-Feb-16 |
| Business Development Bank of Canada | Meeting | 18-Feb-16 |
| AECOM Canada | Paying for Infrastructure | |
| | Conference | 6-Apr-16 |
| Public Policy Forum | Paying for Infrastructure | |
| , | Conference | 6-Apr-16 |
| Torys LLP | Paying for Infrastructure | • |
| · | Conference | 6-Apr-16 |
| University of Calgary | Paying for Infrastructure | • |
| | Conference | 6-Apr-16 |
| University of Toronto | Paying for Infrastructure | |
| | Conference | 6-Apr-16 |
| Residential and Civil Construction Alliance of Ontario | Roundtable on a Canadian | |
| | Infrastructure Bank | 26-Apr-16 |
| University of Toronto | Roundtable on a Canadian | |
| | Infrastructure Bank | 26-Apr-16 |
| Bennett Jones | Meeting | 7-Jun-16 |
| Bennett Jones | Growth Council Engagement | 22-Jun-16 |
| ScotiaBank | Meeting | 5-Jul-16 |
| ScotiaBank | Meeting | 6-Jul-16 |
| Public Policy Forum | Meeting | 7-Jul-16 |
| Public Policy Forum | Meeting | 8-Jul-16 |
| University of Toronto | Growth Council Engagement | 11-Jul-16 |
| University of Toronto | Growth Council Engagement | 12-Jul-16 |
| CD Howe Institute | Growth Council Engagement | 13-Jul-16 |
| KPMG | Growth Council Engagement | 15-Jul-16 |
| University of Calgary | Growth Council Engagement | 2-Aug-16 |
| Infrastructure New South Wales | Growth Council Engagement | 4-Aug-16 |
| CCInnovations | Growth Council Engagement | 11-Aug-16 |
| University of Toronto | Growth Council Engagement | 11-Aug-16 |
| Centre for the Study of Living Standards | Growth Council Engagement | 11-Aug-16 |
| TD | Growth Council Engagement | 11-Aug-16 |
| Investment Industry Association of Canada | Meeting | 29-Aug-16 |
| KPMG | Meeting | 27-Sep-16 |
| Ontario Teachers' Pension Plan | Meeting | 18-Oct-16 |
| Alberta Investment Management Corporation | Call - Conference | 1-Nov-16 |

| Borealis Infrastructure | Call - Conference | 1-Nov-16 |
|--|-------------------------|-----------|
| British Columbia Investment Management | | |
| Corporation | Call - Conference | 1-Nov-16 |
| CDPQ Infra | Call - Conference | 1-Nov-16 |
| CPP Investment Board | Call - Conference | 1-Nov-16 |
| Healthcare of Ontario Pension Plan | Call - Conference | 1-Nov-16 |
| Infrastructure Ontario | Call - Individual | 1-Nov-16 |
| Investment Management Corporation of Ontario | Call - Conference | 1-Nov-16 |
| KPMG | Call - Conference | 1-Nov-16 |
| Ontario Municipal Employees Retirement System | Call - Conference | 1-Nov-16 |
| Ontario Pension Board | Call - Conference | 1-Nov-16 |
| Ontario Teachers' Pension Plan | Call - Individual | 1-Nov-16 |
| OP Trust | Call - Conference | 1-Nov-16 |
| Partnerships BC | Call - Individual | 1-Nov-16 |
| PSP Investments | Call - Conference | 1-Nov-16 |
| British Columbia Municipal Finance Authority | Call - Individual | 4-Nov-16 |
| Royal Bank of Canada Capital Markets | Call - Individual | 4-Nov-16 |
| Alberta Investment Management Corporation | Round Table | 14-Nov-16 |
| BMO Financial Group | Round Table | 14-Nov-16 |
| Borealis Infrastructure | Round Table | 14-Nov-16 |
| British Columbia Investment Management | | |
| Corporation | Round Table | 14-Nov-16 |
| Brookfield Asset Management | Round Table | 14-Nov-16 |
| Caisse de dépôt et placement du Québec | Round Table | 14-Nov-16 |
| Canada Imperial Bank of Commerce | Round Table | 14-Nov-16 |
| CPP Investment Board | Round Table | 14-Nov-16 |
| Desjardins Group | Round Table | 14-Nov-16 |
| Healthcare of Ontario Pension Plan | Round Table | 14-Nov-16 |
| Investment Management Corporation of Ontario | Round Table | 14-Nov-16 |
| Manulife | Round Table | 14-Nov-16 |
| Ontario Municipal Employees Retirement System | Round Table | 14-Nov-16 |
| Ontario Pension Board | Round Table | 14-Nov-16 |
| Ontario Teachers' Pension Plan | Round Table | 14-Nov-16 |
| OP Trust | Round Table | 14-Nov-16 |
| PSP Investments | Round Table | 14-Nov-16 |
| Royal Bank of Canada | Round Table | 14-Nov-16 |
| Scotiabank | Round Table | 14-Nov-16 |
| Sun Life Financial | Round Table | 14-Nov-16 |
| TD Bank Group | Round Table | 14-Nov-16 |
| Manulife | Round Table | 16-Nov-16 |
| Canada Imperial Bank of Commerce | Call - Individual | 17-Nov-16 |
| Sun Life Financial | Round Table | 17-Nov-16 |
| Canada Life | Round Table | 18-Nov-16 |
| Canadian Life and Health Insurance Association | Round Table | 19-Nov-16 |
| Industrial Alliance | Round Table - Dialed In | 20-Nov-16 |
| Canadian Life and Health Insurance Association | Round Table | 21-Nov-16 |

| Manulife | Meeting | 21-Nov-16 |
|--|----------------------------|-----------|
| Canadian Life and Health Insurance Association | Round Table | 22-Nov-16 |
| Manulife | Round Table - Dialed In | 23-Nov-16 |
| CPP Investment Board | CPPIB Dinner with Federal | |
| | DMs | 24-Nov-16 |
| KPMG | Meeting | 6-Dec-16 |
| World Bank | World Bank Exhange on | |
| • | Infrastructure Development | 15-Dec-16 |
| Public Policy Forum | Meeting | 4-Jan-17 |
| Residential and Civil Construction Alliance of Ontario | Call - Individual | 25-Jan-17 |
| Ontario Teachers' Pension Plan | Meeting | 24-Feb-17 |
| Scotiabank | Meeting | 27-Mar-17 |
| TD Bank Group | Meeting | 27-Mar-17 |
| Municipal Finance Authority of BC | Financial Forum session on | |
| | Infrastructure | 30-Mar-17 |
| Canada Council for Public-Private Partnerships | Meeting | 11-Apr-17 |
| Canadian Life and Health Insurance Association | Working Lunch | 11-Apr-17 |
| Great-West Life Assurance Company | Working Lunch | 11-Apr-17 |
| Manulife | Working Lunch | 11-Apr-17 |
| Sun Life Financial | Working Lunch | 11-Apr-17 |
| Calgary Economic Development | Meeting | 12-Apr-17 |
| US Treasury | Meeting | 14-Apr-17 |
| Global Containers Terminals Inc. | Meeting | 17-May-17 |
| Prospectus Associates | Meeting | 17-May-17 |